

Fill in this information to identify the case:

Debtor name KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row

United States Bankruptcy Court for the:

Western District of Texas, San Antonio Division

Case number (if known): 20-50805

☒ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/29/2020
MM/ DD/ YYYY

X /s/ Larry Wright
Signature of individual signing on behalf of debtor

Larry Wright
Printed name

Manager
Position or relationship to debtor

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Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 First State Bank of UvaldeChecking account9308(Unknown)

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 <u>Promissory Note from Big Foot Energy Service, LLC</u>		<u>\$127,377.16</u>
16.2 <u>Money Interpleaded in Bigfoot Energy Services, LLC Litigation</u>		<u>\$95,532.00</u>

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$222,909.16

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
29.1 18 Angus Cows (plus calves)	(Unknown)		\$30,000.00
Additional Page Total - See continuation page for additional entries			\$4,000.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 2010 John Deer 110hp Tractor	(Unknown)		\$35,000.00
31. Farm and fishing supplies, chemicals, and feed			
31.1 Deer Feed	(Unknown)		\$1,000.00
Additional Page Total - See continuation page for additional entries			\$1,000.00
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$71,000.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
Book value	(Unknown)	Valuation method	Current value \$1,000.00
Book value	(Unknown)	Valuation method	Current value \$1,000.00

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36. Is a depreciation schedule available for any of the property listed in Part 6?
☐ No
☒ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

None

40. Office fixtures

19 Beds - \$15,000, 4 Dressers - \$1,000, 4 Dining Tables - \$3,000, 10 Lamps - \$500, Linens - \$500, 2 TV sets - \$500, Miscellaneous kitchen ware - \$500, Couches and Bar stools - \$8,000	(Unknown)		\$29,000.00
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41. Office equipment, including all computer equipment and communication systems equipment and software

None

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$29,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
☒ No
☐ Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☒ No
☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 Ford / Ranch Truck (Unknown) \$7,000.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Catapiller / Backhoe (Unknown) \$12,000.00

Additional Page Total - See continuation page for additional entries

\$4,500.00

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$23,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

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General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property
Net book value of debtor's interest
(Where available)

Valuation method used for current value
Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

55.1 <u>KrissJen Ranch - Tract One: 842.63 Acres, Tract Two: 22.80 Acres, Tract Three: 30ft. Wide Easement to Tract One & Two, Tract Four: 122.65 Acres, Tract Five: 30 ft. Wide Easement to Tract Four</u>	<u>Fee Simple</u>	<u>(Unknown)</u>	<u>\$5,900,000.00</u>
55.2 <u>Right of Way Easement</u>	<u>Fee Simple</u>	<u>(Unknown)</u>	<u>\$9,500,000.00</u>

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$15,400,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property
59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description
Net book value of debtor's interest
(Where available)

Valuation method used for current value
Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

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64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

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None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Pipeline transverses through 3 Counties - Shelby, Rusk, **\$500,000.00**
77.1 Nacogdoches and Angelina

Other Property Total - See continuation page for entries **\$0.00**

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$500,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u> </u>	
82. Accounts receivable. Copy line 12, Part 3.	<u> </u>	
83. Investments. Copy line 17, Part 4.	<u>\$222,909.16</u>	
84. Inventory. Copy line 23, Part 5.	<u> </u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$71,000.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$29,000.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$23,500.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$15,400,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u> </u>	
90. All other assets. Copy line 78, Part 11. +	<u>\$500,000.00</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	<u>\$846,409.16</u>	+ 91b. <u>\$15,400,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$16,246,409.16</u>

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Additional Page

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
29. Farm animals - Continued			
29.2 <u>1 Angus Bull</u>	<u>(Unknown)</u>		<u>\$2,000.00</u>
29.3 <u>1 Hereford Bull</u>	<u>(Unknown)</u>		<u>\$2,000.00</u>
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50. Other machinery, fixtures, and equipment - Continued			
50.2 <u>Shredder</u>	<u>(Unknown)</u>		<u>\$4,500.00</u>
			Current value of debtor's interest
77. Other property of any kind not already listed - Continued			
77.2 <u>KrisJenn Ranch, LLC - Series Pipeline Row</u>			<u>(Unknown)</u>
77.3 <u>KrisJenn Ranch, LLC - Series Uvalde Ranch</u>			<u>(Unknown)</u>